

SEPTEMBER 2009 ECONOMIC OUTLOOK

Managing Wealth and Preparing for Retirement When the Dust Settles

WHAT DO YOU AND YOUR COMPANY NEED TO KNOW?



Quarterly Forecast Conference

Ackerman Grand Ballroom, UCLA
September 16, 2009 | 7am-12pm

Please join the UCLA Anderson Forecast as we update our economic Forecast for 2009-2010. We'll be paying special attention to the country's low savings rate, and detailing the components of financial wealth lost over the last few years.

Will that loss impact consumption, investment and savings decisions going forward and therefore impact economic growth? This forecast will also provide a historical perspective on the recovery time for losses in the past equity and real estate downturns.

UCLA Anderson Forecast for the Nation and State

- ▶ Is the recession over?
- ▶ What will power the economy now?
- ▶ What will be the effects of the huge Federal deficits?
- ▶ Will California miss out on a 2010 recovery?
- ▶ Will the recovery snuff out reform in Sacramento?

Keynote Address: How have the rules of investing changed?

- ▶ What message should be gleaned from the recent market turmoil?
- ▶ Has investing for the long run been discredited?
- ▶ Should it be "buy and hold" or "market timing"?
- ▶ Is U.S. debt too great?

Executive Discussion Panel: The Current Cycle and the Long Term

- ▶ What are the outcomes for equities, fixed income and real estate?
- ▶ What specific changes to retirement investing are on the horizon?
- ▶ How should administrators assess risk in this new environment?
- ▶ How do we manage our liabilities?

REGISTER

Registration Fee: ~~\$350~~
Affiliate Fee: **\$250**
Registration Code: **CCA0909**
Table of Six: \$1200



Important:
Registration closes 11:59pm, 9/13/2009.

07:00 - 08:00am - Registration
08:00 - 09:30am - Economic Forecast
09:30 - 09:45am - Break
09:45 - 10:30am - Keynote Address
10:30 - 11:30am - Executive Discussion Panel
11:30 - Closing



Keynote Speaker:

Howard Marks
Chairman, Oaktree Capital
Management

Speakers:

Edward Leamer
Director, UCLA Anderson Forecast
Jerry Nickelsburg
Senior Economist, UCLA Anderson Forecast
David Shulman
Senior Economist, UCLA Anderson Forecast
Charlotte Chamberlain (moderator)
External Expert, Analysis Group
Allan Emkin
Founder and Managing Director, Pension Consulting
Alliance, Inc.
Mark Garmaise
Associate Professor, Finance, UCLA Anderson School
Tom Lopez
CIO, Los Angeles Fire and Police Pensions

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